

API No. <u>42-419-31014</u>		RAILROAD COMMISSION OF TEXAS OIL & GAS DIVISION				FORM W-1 07/2004		
Drilling Permit # <u>601000</u>		APPLICATION FOR PERMIT TO DRILL, RECOMPLETE, OR RE-ENTER				Permit Status: Approved		
SWR Exception Case/Docket No. _____		<i>This facsimile W-1 was generated electronically from data submitted to the RRC. A certification of the automated data is available in the RRC's Austin</i>						
1 RRC Operator No <u>250595</u>		2 Operator's Name (as shown on form P-5, Organization Report) ELLORA OPERATING, L.P.			3 Operator Address (include street, city, state, zip):			
4 Lease Name SHULL			5 Well No 1FH					
GENERAL INFORMATION								
6. Purpose of filing (mark ALL appropriate boxes) <input checked="" type="checkbox"/> New Drill <input type="checkbox"/> Recompletion <input type="checkbox"/> Reclass <input type="checkbox"/> Field Transfer <input type="checkbox"/> Re-Enter <input checked="" type="checkbox"/> Amended <input type="checkbox"/> Amended as Drilled (BILL) (Also File Form W-1D)								
7. Wellbore Profile (mark ALL appropriate boxes): <input type="checkbox"/> Vertical <input checked="" type="checkbox"/> Horizontal (Also File Form W-1H) <input type="checkbox"/> Directional (Also File Form W-1D) <input type="checkbox"/> Sidetrack								
8. Total Depth <u>7000</u>		9. Do you have the right to develop the minerals under any right-of-way? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			10. Is this well subject to Statewide Rule 36 (hydrogen sulfide area)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
SURFACE LOCATION AND ACREAGE INFORMATION								
11 RRC District No <u>06</u>		12. County SHELBY		13 Surface Location <input checked="" type="checkbox"/> Land <input type="checkbox"/> Bay/Estuary <input type="checkbox"/> Inland Waterway <input type="checkbox"/> Offshore				
14 This well is to be located <u>2.8</u> miles in a <u>W</u> direction from <u>HUXLEY</u> which is the nearest town in the county of the well site								
15. Section		16. Block		17 Survey WITHERS, V J		18. Abstract No A-768	19. Distance to nearest lease line: <u>514</u> ft	20. Number of contiguous acres in lease, pooled unit, or unitized tract: 353.55
21 Lease Perpendiculars: <u>210</u> ft from the <u>S</u> line and <u>1224</u> ft from the <u>W</u> line		22 Survey Perpendiculars: <u>1812</u> ft from the <u>S</u> line and <u>1224</u> ft from the <u>W</u> line.						
23. Is this a pooled unit? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		24 Unitization Docket No:		25. Are you applying for Substandard Acreage Field? <input type="checkbox"/> Yes (attach Form W-1A) <input checked="" type="checkbox"/> No				
FIELD INFORMATION List all fields of anticipated completion including Wildcat. List one zone per line.								
26. RRC District No.	27 Field No	28. Field Name (exactly as shown in RRC records)			29. Well Type	30 Completion Depth	31 Distance to Nearest Well in this Reservoir	32 Number of Wells on this lease in this Reservoir
06	43940350	HUXLEY (FREDRICKSBURG)			Oil Well	7000	0.00	1
BOTTOMHOLE LOCATION INFORMATION is required for DIRECTIONAL, HORIZONTAL, AND AMENDED AS DRILLED PERMIT APPLICATIONS (see W-1H attachment)								
Remarks [FILER Nov 8, 2005 4:03 PM]: Amending unit configuration, acreage, well number, and adding second terminus location and field.					Certificate: I certify that information stated in this application is true and complete, to the best of my knowledge.			
					<u>Michael Hoffman</u> <u>Nov 23, 2005</u> Name of filer Date submitted			
					<u>(512)4783456</u> <u>michael@milconinc.com</u> Phone E-mail Address (OPTIONAL)			
RRC Use Only Data Validation Time Stamp Nov 23, 2005 11:29 AM ('As Approved' Version)								

**RAILROAD COMMISSION OF TEXAS
OIL & GAS DIVISION**

Form W-1H 07/2004
Supplemental Horizontal Well Information

Permit Status: **Approved**
The RRC has not approved this application. Duplication or distribution of information is at the user's own risk.

APPLICATION FOR PERMIT TO DRILL, RECOMPLETE, OR RE-ENTER

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Permit # **601000**
Approved Date: **Nov 23, 2005**

1. RRC Operator No. 250595	2. Operator's Name (exactly as shown on form P-5, Organization Report) ELLORA OPERATING, L.P.	3. Lease Name SHULL	4. Well No. 1FH
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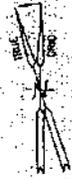
Lateral Drainhole Location Information

5. Field as shown on Form W-1 HUXLEY (FREDRICKSBURG) (Field # 43940350, RRC District)				
6. Section	7. Block	8. Survey WITHERS, V J	9. Abstract 768	10. County of BHL SHELBY
11. Terminus Lease Line Perpendiculars 831 ft. from the N line. and 526 ft. from the W line				
12. Terminus Survey Line Perpendiculars 6224 ft. from the S line. and 1430 ft. from the NE (CREEK) line				
13. Penetration Point Lease Line Perpendiculars 1040 ft. from the S line. and 1291 ft. from the W line				

5. Field as shown on Form W-1 HUXLEY (FREDRICKSBURG) (Field # 43940350, RRC District)				
6. Section	7. Block	8. Survey WITHERS, V J	9. Abstract 768	10. County of BHL SHELBY
11. Terminus Lease Line Perpendiculars 674 ft. from the N line. and 946 ft. from the SE line				
12. Terminus Survey Line Perpendiculars 6380 ft. from the S line. and 246 ft. from the NE (CREEK) line				
13. Penetration Point Lease Line Perpendiculars 1040 ft. from the S line. and 1291 ft. from the W line				

NOTES
 This plat does not represent a boundary survey.
 Acreages shown hereon are deduced or
 calculated from deeds furnished by others.
 Monumentation shown hereon was found.
 Surface Location (L.S.) are shown from the
 Surface Location as Staked DS-02-05.
 The Bearing Base is GRID, N.A.D.-83 Datum.
 Tx. Central Zone, Convergence: +0318'05".0
 of the Surface Location
 P.P. Denites Proposed Penetration Point.

+0318'05".0



N.A.D. 83 DATUM/TEXAS CENTRAL ZONE

SURFACE LOCATION
 N: 10663115.39
 E: 4287581.66
 LAT.: 31°45'54".53
 LONG.: 93°55'24".98

PENETRATION POINT (P.P.)
 N: 10663946.72
 E: 4287588.50
 LAT.: 31°46'02".74
 LONG.: 93°55'24".45

BOTTOM HOLE LOCATION NO. 01
 N: 10667521.47
 E: 4287136.67
 LAT.: 31°46'38".20
 LONG.: 93°55'24".97

BOTTOM HOLE LOCATION NO. 02
 N: 10667787.82
 E: 4286505.81
 LAT.: 31°46'39".97
 LONG.: 93°55'11".29

HORACE WITHERS
 ABSTRACT 778

STEPHEN HOLMES
 ABSTRACT 287

JNO EDWARD
 ABSTRACT 396

AARON CASTLEBERRY
 ABSTRACT 68

V. J. WITHERS
 ABSTRACT 768

JESSE McCELVEY
 ABSTRACT 462

BOTTOMHOLE LOC. NO. 01 (BH 01)

NUMBER	BEARING	DISTANCE
L1	N 02°31' W	118
L2	N 10°59' W	200
L3	N 21°48' W	200
L4	N 37°03' W	200
L5	N 55°46' W	200
L6	N 26°53' W	200
L7	N 05°02' E	200
L8	N 05°30' E	2396

BOTTOMHOLE LOC. NO. 02 (BH 02)

NUMBER	BEARING	DISTANCE
L9	N 02°31' W	118
L10	N 03°54' E	200
L11	N 21°58' E	200
L12	N 33°10' E	266
L13	N 26°34' E	200
L14	N 10°58' E	200
L15	N 05°30' E	627
L16	N 02°43' E	562
L17	N 16°05' E	168
L18	N 19°28' E	376
L19	N 1°36' E	188
L20	N 06°13' E	574

SHULL 1-FH WELL
 SURF. LOC. ELEV.: 225'

- | | | | |
|----|--------|-------------|----------------------------|
| 1 | CALLED | 34.01 ACRES | DURWOOD SHULL |
| 2 | CALLED | 13.05 ACRES | LOURSE TAMPLIN ET AL |
| 3 | CALLED | 10.35 ACRES | JAMES E. PATR. ET UX |
| 4 | CALLED | 10.35 ACRES | JAMES E. PATR. ET UX |
| 5 | CALLED | 10.35 ACRES | JAMES E. PATR. ET UX |
| 6 | CALLED | 29.93 ACRES | MELDON W. TAMPLIN ET AL |
| 7 | CALLED | 58 ACRES | W. I. DAVIS ET AL |
| 8 | CALLED | 25.30 ACRES | ELANE DAW ADAMS ET AL |
| 9 | CALLED | 11.00 ACRES | OLA FAYE DAW ET AL |
| 10 | CALLED | 7.52 ACRES | TONYA L. FENTON ET AL |
| 11 | CALLED | 9.25 ACRES | LEON G. HAMRETT |
| 12 | CALLED | 7.5 ACRES | W. I. DAVIS ET AL |
| 13 | CALLED | 8.464 ACRES | FSB CORPORATION ET AL |
| 14 | CALLED | 1.56 ACRES | ANNA C. WALBURN ET AL |
| 15 | CALLED | 22.43 ACRES | CHARLES D. KAY ET AL |
| 16 | CALLED | 9 ACRES | FRED L. KAY ET AL |
| 17 | CALLED | 20.71 ACRES | MELDON W. TAMPLIN ET AL |
| 18 | CALLED | 33.45 ACRES | W. I. DAVIS ET AL |
| 19 | CALLED | 2 ACRES | GARY C. HALEY FAMILY TRUST |
| 20 | CALLED | 3 ACRES | SELMA KAY COCKRELL ET AL |
| 21 | CALLED | 6.464 ACRES | FSB CORPORATION ET AL |
| 22 | CALLED | 6.464 ACRES | FSB CORPORATION ET AL |
| 23 | CALLED | 6.464 ACRES | FSB CORPORATION ET AL |
| 24 | CALLED | 1.03 ACRES | FSB CORPORATION ET AL |
| 25 | CALLED | 8.53 ACRES | HOWARD KAY ET AL |
- CALLED 333.546 TOTAL ACRES IN UNIT & ORIG. UNIT

WALKER & ASSOCIATES SURVEYING, INC.
 TYLER, TEXAS PH: 903-534-9000

I, Dennis H. Walker, Registered Professional Land Surveyor do hereby state that this plat was prepared from a portion surveying data from public record information and is true and correct to the best of my knowledge.

GIVEN UNDER MY HAND AND SEAL this 11th day of May, 2005.
 Dennis H. Walker
 Registered Professional Land Surveyor
 State of Texas No. 2117



"AS-DRILLED"
LOCATION PLAT
ELLORA ENERGY
SHULL 1-FH WELL
SHELBY COUNTY, TEXAS
SCALE: 1" = 1000'



Surface Location is located
 West 2.8 miles from Huxley, Tx.
 "HUXLEY, TEX-LA" Quadrangle