

NOTICE OF CONFIDENTIALITY RIGHTS: IF YOU ARE A NATURAL PERSON, YOU MAY REMOVE OR STRIKE ANY OR ALL OF THE FOLLOWING INFORMATION FROM ANY INSTRUMENT THAT TRANSFERS AN INTEREST IN REAL PROPERTY BEFORE IT IS FILED FOR RECORD IN THE PUBLIC RECORDS: YOUR SOCIAL SECURITY NUMBER OR YOUR DRIVER'S LICENSE NUMBER.

**ASSIGNMENT OF WORKING
INTEREST IN AN OIL AND GAS WELLBORES**

(Isabelle #1H/#2H Wells)

STATE OF TEXAS

§

KNOW ALL MEN BY THESE PRESENTS:

COUNTY OF KARNES §

THAT for Ten and No/100 Dollars (\$10.00) and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the undersigned, TIDAL PETROLEUM, INC., a Texas Corporation (hereinafter referred to as "Assignor"), whose address is 5501 Mid Cities Parkway, Suite 200, Schertz, Texas 78154, subject to the following terms, provisions, definitions, and conditions, does hereby BARGAIN, SELL, TRANSFER, ASSIGN, and CONVEY to RICHARD L. FALKENHAGEN (hereinafter referred to as "Assignee"), whose address is 22222 HOLLY CREEK TRAIL TOMBALL, TX 77377 an Undivided 0.011494253 Working Interest in and to the oil, gas and mineral leases described on Exhibit "A" attached hereto and made a part hereof (hereinafter referred to collectively as the "Subject Leases"), IN SO FAR AND ONLY IN SO FAR as the Subject Leases cover the Isabelle #1-H/#2H Wellbores ("Wellbores") rights in the Isabelle #1-H/#2H Wells being API# 255-36362 and API#255-36401 respectively in Karnes County, Texas ("Subject Wells"). The Wellbores are located in that certain tract of land lying and situated in Karnes County, Texas, and being more particularly described on the attached Exhibit "A". The Wellbores are depicted as the staked Isabelle #1-H/#2H Wells ("Subject Wells") location on the Plat marked Exhibit "B", attached hereto and made a part hereof for all purposes.

It is expressly agreed that this Wellbore Assignment shall not vest in Assignee the following rights or privileges:

- (a) To sidetrack the Wellbores or in any way deviate from the existing Wellbores;
- (b) To recomplate or produce the Wellbores in any formation other than the Eagle Ford Formation;
- (c) To extend the Wellbores vertically or horizontally.

Notwithstanding the rules and regulations of the Railroad Commission of Texas, Assignor shall have the right, in its sole and absolute discretion, to designate acreage in any form surrounding the wellbores as "Proration Acreage," and there is reserved to the Assignor and Assignor's successors or assigns all oil, gas and related hydrocarbons outside the Wellbore's agreed Proration Acreage, together with the right to drill one or more horizontal drainholes through such Proration Acreage; provided, that portion of any horizontal drainhole drilled through Assignee's Proration Acreage as to the Eagle Ford Formation only shall be conclusively deemed to be a "no perforation zone." All other geological formations other than the Eagle Ford Formation are reserved to Assignor and may be explored and produced by Assignor.

This Assignment includes any renewal, extension, ratification and amendment to the Subject Leases. Assignor may amend the Subject Leases without the approval of Assignee.

Assignee has no individual right of ingress and egress across the Subject Leases for access to the assigned Wellbores or acreage. Assignor reserves to itself all rights-of-way, easements, servitudes, surface use agreements, off-lease site agreements and subsurface easements, subsurface leases, permits and licenses, if any, to the extent that they are transferable and are appurtenant to, or used in connection with the ownership or operation of the Wellbores herein assigned.

This Assignment is made subject to the following:

1. The terms and provisions of the Subject Leases, including Assignee's proportionate share of all royalties and overriding royalties (collectively, "Royalty") outstanding, under or against the Subject Leases, INsofar AND ONLY INsofar as the Subject Leases cover the Wellbores, and which are in existence as of the date of execution of this instrument, which Royalty totals an undivided .30000 of 8/8 (30.0%) of production of hydrocarbons from and/or attributable to the Subject Leases; and

2. The terms and provisions of the Subject Leases and Unit Designation as described on Exhibit "A" INsofar AND ONLY INsofar as the Subject Leases and Unit Designation cover the Wellbores.

3. The terms and provisions of that certain Operating Agreement dated October 3, 2018, by and between Tidal Petroleum, Inc., Assignor, as Operator, and Assignee and others, as Non-Operator, an executed copy of which is in the possession of Assignor and Assignee, reference to which is hereby made for all purposes ("JOA"). In the event of a conflict between the JOA and this Assignment, the terms and provisions of this Assignment shall control.

4. For purposes of this Assignment, the definition of "Wellbores" shall be the right of Assignee in this Assignment to participate as a Working Interest Owner in the Subject Wells.

5. The continuing right reserved by Assignor to unilaterally and without prior consent or approval of Assignee release all or part of the Subject Leases, including all rights of Assignee to the Wellbores in the event of plugging and abandonment of the Subject Wells and in accordance with the terms and provision of the Subject Leases and the JOA.

With respect to the Undivided Working Interest in and to the Subject Leases, INsofar AND ONLY INsofar as the Subject Leases cover the Wellbores, being assigned herein, this instrument is executed, delivered and recorded WITHOUT ANY REPRESENTATIONS OR WARRANTIES (OF TITLE, MERCHANTABILITY, OR OTHERWISE), EITHER STATUTORY, EXPRESS OR IMPLIED.

The terms and provisions of this instrument shall be binding upon and shall inure to the benefit of Assignor and Assignee, their respective heirs or successors and assigns.

IN WITNESS WHEREOF, this instrument is executed this 16th day of August, 2019, but shall be effective as of the date of the first production from the Subject Wells.

ASSIGNOR:

TIDAL PETROLEUM, INC.

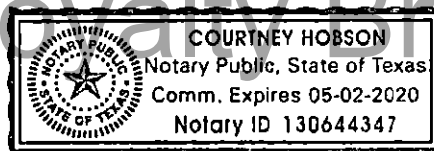
BY:

JEFFREY SCHRANTZ, Vice President

ACKNOWLEDGEMENT

STATE OF TEXAS §

COUNTY OF GUADALUPE §



This instrument was acknowledged before me on this the 16th day of August, 2019, by JEFFREY SCHRANTZ, Vice-President of TIDAL PETROLEUM, INC., a Texas Corporation, on behalf of said corporation.

NOTARY PUBLIC, STATE OF TEXAS

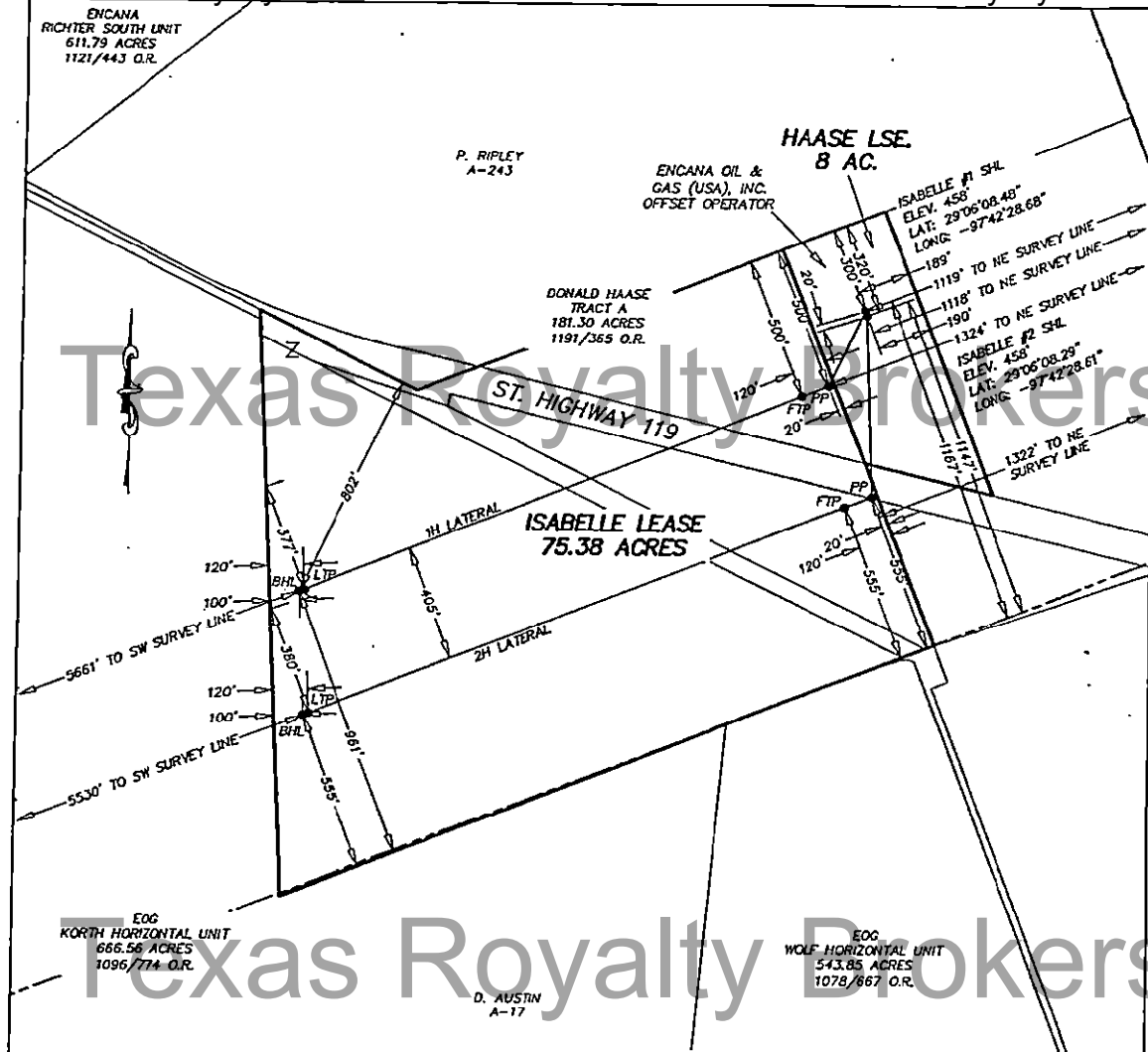
EXHIBIT "A"

Subject Leases

1. Oil and Gas Lease dated April 27, 2018, recorded by Memorandum in Instrument No. 201800001805 from Donald J. Haase, Mary Ann Haase Cabaniss, Virginia Haase Kerr, and Catherine Cabaniss Salinas as Trustees of the Herbert P. and Isabell M. Haase, Sr. Trust to Vector Energy Partners, LLC covering 51.180 acres, more or less in Phineas Ripley Survey, A-243, Karnes County, Texas.
 - a. Amendment of Oil and Gas Lease dated effective April 27, 2018, recorded in Instrument No. 201900000928 from Donald J. Haase, Mary Ann Haase Cabaniss, Virginia Haase Kerr, and Catherine Cabaniss Salinas as Trustees of the Herbert P. and Isabell M. Haase, Sr. Trust to Tidal Petroleum, Inc. covering 52.00 acres, more or less in Phineas Ripley Survey, A-243, Karnes County, Texas
2. Oil and Gas Lease dated April 27, 2018, recorded by Memorandum in Instrument No. 201800001804 from Donald J. Haase to Vector Energy Partners, LLC covering 23.38 acres, more or less in Phineas Ripley Survey, A-243, Karnes County, Texas.

Texas Royalty Brokers

Texas Royalty Brokers



Isabelle No. 1H is located at:

SHL	PP	FTP	LTP	BHL
N 463682	N 463420	N 463384	N 462708	N 462702
E 2412577	E 2412456	E 2412363	E 2410635	E 2410616
300' FHWLL	1324' FNESL		100' FWLL	
189' FNEEL			802' FHWLL	
1119' FNEEL			5661' FSWSL	
1167' FSESL			961' FSESL	

Isabelle No. 2H is located at:

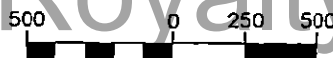
SHL	PP	FTP	LTP	BHL
N 463663	N 463039	N 463033	N 462283	N 462276
E 2412584	E 2412607	E 2412514	E 2410556	E 2410637
320' FSWLL	1322' FNESL		100' FWLL	
180' FNEEL			556' FSEEL	
1118' FNEEL			5530' FSWSL	
1147' FSESL			555' FSESL	

Locations are situated approximately 5 miles east-southeast of the town of Gillett.

There may be existing pipelines not shown on this plat and pipelines shown thereon are for graphic purposes only and may or may not be at the placed location. Use the Texas One Call System to locate pipelines before performing any excavation on this property.

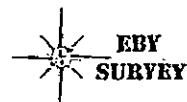
Bearings, distances and coordinates are based on the Texas State Plane Coordinate System, North American Datum of 1927, South Central Zone.

PLAT SHOWING LOCATIONS PREPARED FOR
TIDAL PETROLEUM INC.
ISABELLE NO. 1H & ISABELLE NO. 2H
P. RIPLEY SURVEY, A-243
KARNES COUNTY, TEXAS

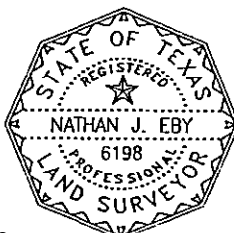


(IN FEET)

I, Nathan J. Eby, Registered Professional Land Surveyor of Texas, do hereby state that this plat represents an actual survey made under my direction, to the best of my knowledge and ability, this the 28th day of January, 2019.



FIRM REG. NO. 10193705
506 Second Street
P.O. Box 1284
Woodsboro, TX 78393
Phone 361-543-8161
Fax 361-288-8438



Nathan Eby
Registered Professional Land Surveyor
Registration No. 6198

FILED AND RECORDED

Instrument Number: 201900003728

Filing and Recording Date: 08/27/2019 01:11:26 PM Pages: 5 Recording Fee: \$38.00

I hereby certify that this instrument was FILED on the date and time stamped hereon and
RECORDED in the OFFICIAL RECORDS of Karnes County, Texas.



Carol Swize

Carol Swize, County Clerk
Karnes County, Texas

ANY PROVISION CONTAINED IN ANY DOCUMENT WHICH RESTRICTS THE SALE, RENTAL, OR USE OF THE REAL
PROPERTY DESCRIBED THEREIN BECAUSE OF RACE OR COLOR IS INVALID UNDER FEDERAL LAW AND IS
UNENFORCEABLE.

gcantu

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