

NOTICE OF CONFIDENTIALITY RIGHTS: IF YOU ARE A NATURAL PERSON, YOU MAY REMOVE OR STRIKE ANY OF THE FOLLOWING INFORMATION FROM ANY INSTRUMENT THAT TRANSFERS AN INTEREST IN REAL PROPERTY BEFORE IT IS FILED FOR RECORD IN THE PUBLIC RECORDS: YOUR SOCIAL SECURITY NUMBER OR YOUR DRIVER'S LICENSE NUMBER

00107005

COUNTY OF LA SALLE )  
STATE OF TEXAS )

**ASSIGNMENT OF OVERRIDING ROYALTY INTERESTS**

THIS ASSIGNMENT OF OVERRIDING ROYALTY INTERESTS ("Assignment") is made effective at 12:01 a.m. Dallas, Texas Time, July 1, 2013 (the "Effective Time"), from Sandra Brooks 2003 Family Trust, with a mailing address of 1301 McKinney Street, Suite 2850, Houston, Texas 77010 (herein called "Assignor"), to BREITLING ROYALTIES CORPORATION, with a mailing address of 1910 Pacific Ave, 7<sup>th</sup> Floor, Dallas, Texas 75201 (herein called "Assignee").

Assignor, in consideration of Ten Dollars (\$10.00) cash and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, do hereby grant, bargain, sell, assign, transfer, convey, and deliver unto Assignee, without warranties or covenants of title, express or implied, effective as of the Effective Time, all of the following described property rights, titles, interests and estates (herein collectively the "Well Interests"):

- A. All right, title and interest of Assignor in and to the royalty, minerals and/or overriding royalty associated with the WELLBORE(s) or PROPOSED WELLBORE(S) ONLY described on Exhibit 'A' attached hereto and made a part hereof for all purposes;
- B. All right, title and interest of Assignor in the Wellbores under or derived from all presently existing and valid oil, gas or mineral unitization, pooling, farmout and communitization agreements, declarations and orders, relating to the properties covered and the units created thereby, which are appurtenant to, but specifically limited to the Wellbores;
- C. All right, title and interest of Assignor in, to and under, or derived from, all presently existing and valid oil and gas sales, purchase, exchange and processing contracts, casinghead gas contracts, operating agreements, joint venture agreements, partnership agreements, rights of way easements, permits and surface leases and other contracts, agreements and instruments, insofar as the same are appurtenant to the Well Interests;

TO HAVE AND TO HOLD the Well Interests, together with all rights and privileges appurtenant thereto, unto Assignee, its respective successors and assigns, forever, subject to the further terms, conditions and provisions hereof.

In furtherance of the conveyance hereby made and completed, Assignor and Assignee and their respective heirs, successors and assigns shall execute, acknowledge

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and deliver to the other such further instruments and take such other actions as may be reasonably necessary to transfer record title to Assignee of all of the Assignor's assets in the county in which the property is located. The parties shall execute and record, as necessary, all deeds, assignments and assumption agreements, if applicable, required to implement or document the transfers made by this Assignment.

This Assignment is made and accepted subject to the following encumbrances (the "Encumbrances"):

A. Any and all matters of which Assignee has actual or constructive notice, any and all valid agreements, covenants, conditions, restrictions, reservations, easements, rights-of-way, waiver of surface rights, settlement agreements, or judgments, now outstanding or affecting the Well Interests, whether of record or not, but only to the extent they are still in force and effect.

B. Liens securing the payment of ad valorem taxes for the current year and all subsequent years, which are not yet due and payable, which taxes Assignee agrees to pay, and which taxes will be prorated between Assignor and Assignee for the current year.

THIS ASSIGNMENT IS MADE WITHOUT RECOURSE, COVENANT, REPRESENTATION OR WARRANTY OF ANY KIND, EXPRESS, IMPLIED OR STATUTORY. THE INTERESTS ARE BEING TRANSFERRED "AS IS, WHERE IS" AND "WITH ALL FAULTS," EXCEPT WITH A SPECIAL WARRANTY OF TITLE ONLY AGAINST ALL CLAIMS ARISING BY, THROUGH OR UNDER SBFT, BUT NOT OTHERWISE.

Assignor does hereby grant, bargain, sell, assign, transfer, convey, and deliver unto Assignee all of Assignor's undivided right, title and interest in and to the Well Interests described above and any and all other instruments affecting the Well Interests. Assignee assumes all of Assignor's duties, obligations, and liabilities in, under and relating to the Well Interests and the Encumbrances, insofar as such concern or pertain to the Well Interests, as to the share and division of interest in the Well Interests transferred herein to the Assignee.

EXECUTED this 6 day of August 2013, but effective as of the Effective Time.

ASSIGNOR:

SANDRA BROOKS 2003 FAMILY TRUST

By:   
Todd A. Brooks  
Trustee

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AGREED AND ACCEPTED BY ASSIGNEE:

BREITLING ROYALTIES CORPORATION

By: \_\_\_\_\_

STATE OF TEXAS

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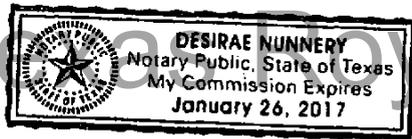
COUNTY OF HARRIS

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This instrument was acknowledged before me this 6 day of August 2013, by Todd A. Brooks, Trustee for the Sandra Brooks 2003 Family Trust:

My Commission Expires: 1.26.17



*Desirae Nunnery*

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**EXHIBIT 'A'**

Attached to and made a part of that certain Assignment of Overriding Royalty Interest with Effective Date of July 1, 2013, by and between Sandra Brooks 2003 Family Trust, as Assignor and Breiding Royalties Corporation, as Assignee.

**DESCRIPTION OF WELL INTERESTS**

One hundred percent (100%) of the oil, gas, minerals, royalties, overriding royalty interests and leasehold interests associated with the WELLBORE(S) ONLY of those producing or non-producing oil and gas well(s), and drilling locations described below:

**WELL LIST**

No.	API#	Lease	Well#	County	State	Overriding Royalty Interest	Type
1	42-283-33660	BARGER RANCH A UNIT	A 1H	La Salle	TX	0.01000000	Well
2	42-283-32382	BRIDWELL LIMITED UNIT	2H	La Salle	TX	0.01000000	Well
3	42-283-32383	BRIDWELL LIMITED UNIT	3H	La Salle	TX	0.01000000	Well
4	42-283-32505	BRIGGS RANCH	B 2H	La Salle	TX	0.01000000	Well
5	42-283-32506	BRIGGS RANCH	B 3H	La Salle	TX	0.01000000	Well
6	42-283-32885	BRIGGS RANCH	C 4H	La Salle	TX	0.01000000	Well
7	42-283-32921	BRIGGS RANCH	C 5H	La Salle	TX	0.01000000	Well
8	42-283-33009	BRIGGS RANCH	D 6H	La Salle	TX	0.01000000	Well
9	42-283-33010	BRIGGS RANCH	D 7H	La Salle	TX	0.01000000	Well
10	42-283-33061	BRIGGS RANCH	E 8H	La Salle	TX	0.01000000	Well
11	42-127-33958	CENIZO RANCH	A 1H	Dimmit & LaSalle	TX	0.01000000	Well
12	42-127-33959	CENIZO RANCH	A 2H	Dimmit & LaSalle	TX	0.01000000	Well
13	42-283-33474	GARZA RANCH A UNIT	A 2H	La Salle	TX	0.00884392	Well
14	42-283-33443	GARZA RANCH A UNIT	A 1H	La Salle	TX	0.00884392	Well
15	42-283-33652	GARZA RANCH B UNIT	B 2H	La Salle	TX	0.00884392	Well
16	42-283-32828	JLH LIC A UNIT	A 1H	La Salle	TX	0.00938823	Well
	42-283-32828	JLH LIC A UNIT	A 1H	La Salle	TX	0.00050981	Well
17	42-283-32830	JLH LIC A UNIT	A 2H	La Salle	TX	0.00938823	Well
	42-283-32830	JLH LIC A UNIT	A 2H	La Salle	TX	0.00050981	Well
18	42-283-33352	JLH LIC B UNIT	B 3H	La Salle	TX	0.00744950	Well
19	42-283-33395	JLH LIC C UNIT	C 4H	La Salle	TX	0.00915429	Well
20	42-283-33412	JLH LIC D UNIT	D 5H	La Salle	TX	0.00691810	Well
21	42-283-33591	LIBERATORE RANCH A UNIT	A 1H	La Salle	TX	0.00908694	Well
22	42-283-33592	LIBERATORE RANCH B UNIT	B 1H	La Salle	TX	0.00867070	Well
23	42-283-32846	RATHJEN A UNIT	A 1H	La Salle	TX	0.01000000	Well
24	42-283-33245	RATHJEN A UNIT	B 2H	La Salle	TX	0.01000000	Well
25	42-283-32842	RATHJEN B UNIT	A 1H	La Salle	TX	0.00992338	Well
	42-283-32842	RATHJEN B UNIT	A 1H	La Salle	TX	0.00076620	Well
26	42-283-33594	RATHJEN C UNIT	C 1H	La Salle	TX	0.01000000	Well
27	42-283-33201	SCOTT SCHULZE	A 1H	La Salle	TX	0.01000000	Well
28	42-283-33516	SMITH A UNIT	A 1H	La Salle	TX	0.00869927	Well
29	42-283-33548	SMITH B UNIT	B 1H	La Salle	TX	0.00866656	Well
30	42-283-32467	TALBUTT TRUST	A 2H	La Salle	TX	0.01000000	Well
31	42-283-32895	TALBUTT TRUST	B 3H	La Salle	TX	0.01000000	Well
32	42-283-33161	TALBUTT TRUST	B 5H	La Salle	TX	0.01000000	Well
33	42-283-32975	TALBUTT TRUST	C 4H	La Salle	TX	0.01000000	Well
34	42-283-32574	WRIGHT RANCH	A 2H	La Salle	TX	0.01000000	Well
35	42-283-32673	WRIGHT RANCH	B 3H	La Salle	TX	0.01000000	Well
36	42-283-32674	WRIGHT RANCH	B 4H	La Salle	TX	0.01000000	Well
37	42-283-33091	WRIGHT RANCH	C 5H	La Salle	TX	0.01000000	Well
38	42-283-33147	WRIGHT RANCH	D 6H	La Salle	TX	0.01000000	Well

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**EXHIBIT 'A'**

Attached to and made a part of that certain Assignment of Overriding Royalty Interest with Effective Date of July 1, 2013, by and between Sandra Brooks 2003 Family Trust, as Assignor and Breitting Royalties Corporation, as Assignee.

**DESCRIPTION OF WELL INTERESTS**

One hundred percent (100%) of the oil, gas, minerals, royalties, overriding royalty interests and leasehold interests associated with the WELLBORE(s) ONLY of those producing or non-producing oil and gas well(s), and drilling locations described below:

**WELL LIST**

No.	API#	Lease	Well#	County	State	Overriding Royalty Interest	Type
39	42-283-33656	GARZA RANCH B UNIT	B 1H	La Salle	TX	0.00884392	Location
40	42-283-34002	GARZA RANCH B UNIT	B 3H	La Salle	TX	0.00884392	Location
41	42-283-33996	JLH LIC D UNIT	D 9H	La Salle	TX	0.00691810	Location
42	42-283-33683	JLH LIC E UNIT	C 6H	La Salle	TX	0.00915429	Location
43	42-283-33686	JLH LIC F UNIT	B 7H	La Salle	TX	0.00744950	Location
44	42-283-33718	JLH LIC G UNIT	D 8H	La Salle	TX	0.00691810	Location
45	42-283-33997	JLH LIC G UNIT	D 10H	La Salle	TX	0.00691810	Location
46	42-283-33953	LIBERATORE RANCH A UNIT	C 1H	La Salle	TX	0.00908694	Location
47	42-283-33992	LIBERATORE RANCH A UNIT	C 2H	La Salle	TX	0.00908694	Location
48	42-283-33871	LIBERATORE RANCH B UNIT	B 2H	La Salle	TX	0.00867070	Location
49	42-283-33904	RATHJEN C UNIT	C 2H	La Salle	TX	0.01000000	Location
50	42-283-34046	BRIDWELL LIMITED UNIT	4H	La Salle	TX	0.01000000	Location
51	42-283-34052	LIBERATORE RANCH B UNIT	B 3H	La Salle	TX	0.00867070	Location
52	42-283-34079	GARZA RANCH B UNIT	B 4H	La Salle	TX	0.00884392	Location
53	42-283-34084	RATHJEN A UNIT	B 3H	La Salle	TX	0.01000000	Location

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**EXHIBIT 'A'**

Attached to and made a part of that certain Assignment of Overriding Royalty Interest with Effective Date of July 1, 2013, by and between Sandra Brooks 2003 Family Trust, as Assignor and Breitling Royalties Corporation, as Assignee.

**Description of Well Interests**

One hundred percent (100%) of the oil, gas, minerals, royalties, overriding royalty interests and leasehold interests associated with the WELLBORE(S) ONLY of those producing or non-producing oil and gas well(s), and drilling locations described below:

1. Oil and Gas Lease dated effective May 26, 2010, covering 733.681 acres of land, more or less, being part of Survey 654, Abstract No. 1351, C.C.S.D. & R.G.N.G. Co., Original Grantee and Survey 658, Abstract No. 1180, from Bridwell Limited, as Lessor, to Initial Energy Eagle Ford, LLC, as Lessee, an Amended Memorandum of which is recorded in Volume 525, Page 358, of the Official Records of LaSalle County, Texas.
2. Oil and Gas Lease dated effective May 28, 2010, covering 100.63 acres of land, more or less, being part of Survey 656, Abstract No 1678, from Hector Arce and Sylvia R. Gonzales, as Lessor, to Initial Energy Eagle Ford, LLC, as Lessee, an Amended Memorandum of which is recorded in Volume 525, Page 361, of the Official Records of LaSalle County, Texas.
3. Oil and Gas Lease dated effective May 31, 2010, covering 607.27 acres of land, more or less, being part of Survey 10 1/2, Abstract 569, Survey 653, Abstract No.713, Survey 654, Abstract 1351, and Survey 936, Abstract 1072, from Lar-Tex Investments, LTD, as Lessor, to Initial Energy Eagle Ford, LLC, as Lessee, an Amended Memorandum of which is recorded in Volume 525, Page 355, of the Official Records of LaSalle County, Texas.
4. Oil and Gas Lease dated effective May 26, 2010, covering 1,505.00 acres of land, more or less, from JLH Land Investments, Corp., as Lessor, to Initial Energy Eagle Ford, LLC, as Lessee, a Memorandum of which is recorded in Volume 504, Page 283, of the Official Records of LaSalle County, Texas.

Oil and Gas Lease dated effective May 26, 2010, covering 1,505.00 acres of land, more or less, from JLH Land Investments, Corp., as Lessor, to Initial Energy Eagle Ford, LLC, as Lessee, a Ratification of Oil, Gas and Mineral Lease of which is recorded in Volume 504, Page 281, of the Official Records of LaSalle County, Texas.

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**Description of Well Interests**

One hundred percent (100%) of the oil, gas, minerals, royalties, overriding royalty interests and leasehold interests associated with the WELLBORE(S) ONLY of those producing or non-producing oil and gas well(s), and drilling locations described below:

5. Oil and Gas Lease dated effective May 22, 2010, covering 41.86 acres of land, more or less, from Robert C. Franklin and wife, Pamela L. Franklin, as Lessor, to Initial Energy Eagle Ford, LLC, as Lessee, a Memorandum of which is recorded in Volume 504, Page 293, of the Official Records of LaSalle County, Texas.
6. Oil and Gas Lease dated effective May 26, 2010, covering 102.20 acres of land, more or less, from Billy I. Gordon, a married man, dealing in his sole and separate property, as Lessor, to Initial Energy Eagle Ford, LLC, as Lessee, a Memorandum of which is recorded in Volume 504, Page 294, of the Official Records of LaSalle County, Texas.
7. Oil and Gas Lease dated effective May 28, 2010, covering 450.82 acres of land, more or less, from The Cesar A. Garcia Children's Family Trust, as Lessor, to Initial Energy Eagle Ford, LLC, as Lessee, a Memorandum of which is recorded in Volume 504, Page 264, of the Official Records of LaSalle County, Texas.
8. Oil and Gas Lease dated effective May 25, 2010, covering 100.00 acres of land, more or less, from C. A. Barger and wife, Linda B. Barger, as Lessor, to Initial Energy Eagle Ford, LLC, as Lessee, a Memorandum of which is recorded in Volume 504, Page 256, of the Official Records of LaSalle County, Texas.
9. Oil and Gas Lease dated effective May 26, 2010, covering 297.27 acres of land, more or less, from Marcy Leigh Wells, as Lessor, to Initial Energy Eagle Ford, LLC, as Lessee, a Memorandum of which is recorded in Volume 504, Page 290, of the Official Records of LaSalle County, Texas.
10. Oil and Gas Lease dated effective May 27, 2010, covering 399.929 acres of land, more or less, from Kurt N. Rathjen, as Lessor, to Initial Energy Eagle Ford, LLC, as Lessee, a Memorandum of which is recorded in Volume 504, Page 267, of the Official Records of LaSalle County, Texas.

**EXHIBIT 'A'**

Attached to and made a part of that certain Assignment of Overriding Royalty Interest with Effective Date of July 1, 2013, by and between Sandra Brooks 2003 Family Trust, as Assignor and Breitling Royalties Corporation, as Assignee.

**Description of Well Interests**

One hundred percent (100%) of the oil, gas, minerals, royalties, overriding royalty interests and leasehold interests associated with the WELLBORE(S) ONLY of those producing or non-producing oil and gas well(s), and drilling locations described below:

11. Oil and Gas Lease dated effective May 20, 2010, covering 34.01 acres of land, more or less, from Jill P. Martin, a widow, dealing herein in her sole and separate property, as Lessor, to Initial Energy Eagle Ford, LLC, as Lessee, a Memorandum of which is recorded in Volume 504, Page 292, of the Official Records of LaSalle County, Texas.
12. Oil and Gas Lease dated effective May 28, 2010, covering 136.16 acres of land, more or less, from Texas Community Bank, N.A., as Lessor, to Initial Energy Eagle Ford, LLC, as Lessee, a Memorandum of which is recorded in Volume 504, Page 285, of the Official Records of LaSalle County, Texas.
13. Oil and Gas Lease dated effective May 18, 2010, covering 4034.65 acres of land, more or less, from Elizabeth S. Vester, as Lessor, to Initial Energy Eagle Ford, LLC, as Lessee, a Memorandum of which is recorded in Volume 503, Page 17, of the Official Records of LaSalle County, Texas.
14. Oil and Gas Lease dated effective May 18, 2010, covering 4034.65 acres of land, more or less, from Oro Blanco Minerals, LTD, as Lessor, to Initial Energy Eagle Ford, LLC, as Lessee, a Memorandum of which is recorded in Volume 503, Page 14, of the Official Records of LaSalle County, Texas.
15. Oil and Gas Lease dated effective May 18, 2010, covering 4034.65 acres of land, more or less, from Snowmass, INC, as Lessor, to Initial Energy Eagle Ford, LLC, as Lessee, a Memorandum of which is recorded in Volume 503, Page 23, of the Official Records of LaSalle County, Texas.
16. Oil and Gas Lease dated effective May 18, 2010, covering 893.77 acres of land, more or less, from Samuel Draper Vester 2008 Irrevocable Trust, as Lessor, to Initial Energy Eagle Ford, LLC, as Lessee, a Memorandum of which is recorded in Volume 503, Page 11, of the Official Records of LaSalle County, Texas.

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Attached to and made a part of that certain Assignment of Overriding Royalty Interest with Effective Date of July 1, 2013, by and between Sandra Brooks 2003 Family Trust, as Assignor and Breitling Royalties Corporation, as Assignee.

**Description of Well Interests**

One hundred percent (100%) of the oil, gas, minerals, royalties, overriding royalty interests and leasehold interests associated with the WELLBORE(s) ONLY of those producing or non-producing oil and gas well(s), and drilling locations described below:

17. Oil and Gas Lease dated effective May 18, 2010, covering 1216.71 acres of land, more or less, from Joseph P. Gerlich, as Lessor, to Initial Energy Eagle Ford, LLC, as Lessee, a Memorandum of which is recorded in Volume 503, Page 20, of the Official Records of LaSalle County, Texas.
18. Oil and Gas Lease dated effective August 11, 2010, covering 237.82 acres of land, more or less, from Jay H. Smith, et ux, as Lessor, to Initial Energy Eagle Ford, LLC, as Lessee, a Memorandum of which is recorded in Volume 512, Page 459, of the Official Records of LaSalle County, Texas.
19. Oil and Gas Lease dated effective July 9, 2010, covering 399.929 acres of land, more or less, from Hill Realty Company, as Lessor, to Initial Energy Eagle Ford, LLC, as Lessee, a Memorandum of which is recorded in Volume 508, Page 401, of the Official Records of LaSalle County, Texas.
20. Oil and Gas Lease dated effective June 25, 2010, covering 25.00 acres of land, more or less, from Charles Kevin Coleman, as Lessor, to Initial Energy Eagle Ford, LLC, as Lessee, a Memorandum of which is recorded in Volume 508, Page 017, of the Official Records of LaSalle County, Texas.
21. Oil and Gas Lease dated effective June 13, 2010, covering 115.00 acres of land, more or less, from Lino Libertore Living Trust u/a/d February 16, 1996, as Lessor, to Initial Energy Eagle Ford, LLC, as Lessee, a Memorandum of which is recorded in Volume 509, Page 40, of the Official Records of LaSalle County, Texas.
22. Oil and Gas Lease dated effective June 21, 2010, covering 25.00 acres of land, more or less, from Jose Rojelio Del Toro, Jr., as Lessor, to Initial Energy Eagle Ford, LLC, as Lessee, a Memorandum of which is recorded in Volume 508, Page 020, of the Official Records of LaSalle County, Texas.

Attached to and made a part of that certain Assignment of Overriding Royalty Interest with Effective Date of July 1, 2013, by and between Sandra Brooks 2003 Family Trust, as Assignor and Breitling Royalties Corporation, as Assignee.

**Description of Well Interests**

One hundred percent (100%) of the oil, gas, minerals, royalties, overriding royalty interests and leasehold interests associated with the WELLBORE(s) ONLY of those producing or non-producing oil and gas well(s), and drilling locations described below:

23. Oil and Gas Lease dated effective December 21, 2009, covering 1216.71 acres of land, more or less, from Robert Webb Briggs, Jr. Estate, as Lessor, to Initial Energy Eagle Ford, LLC, as Lessee, a Memorandum of which is recorded in Volume 492, Page 342, of the Official Records of LaSalle County, Texas.

24. Oil and Gas Lease dated effective May 1, 2010, covering 1290.90 acres of land, more or less, from William S. Talbut Trust U/A; William S. Talbut, Trustee; Bank of America, N.A., Agent, as Lessor, to Venture Oil & Gas, Inc., as Lessee, a Memorandum of which is recorded in Volume 509, Page 4, of the Official Records of LaSalle County, Texas.

25. Oil and Gas Lease dated effective October 12, 2010, covering 1228.00 acres of land, more or less, from Wells Fargo Bank, N.A., Trustee of the Alice Rhea Wright Management Trust, as Lessor, to ZaZa Energy, LLC, as Lessee, a Memorandum of which is recorded in Volume 522, Page 518, of the Official Records of LaSalle County, Texas.

26. Oil and Gas Lease dated effective October 12, 2010, covering 2649.21 acres of land, more or less, from Wells Fargo Bank, N.A., Trustee of the Harvey Rhea Wright Estate Trust and the Alice Rhea Wright Trust, as Lessor, to ZaZa Energy, LLC, as Lessee, a Memorandum of which is recorded in Volume 522, Page 508, of the Official Records of LaSalle County, Texas.

Oil and Gas Lease dated effective October 12, 2010, covering 3089.23 acres of land, more or less, from Wells Fargo Bank, N.A., Trustee of the Harvey Rhea Wright Estate Trust and the Alice Rhea Wright Trust, as Lessor, to ZaZa Energy, LLC, as Lessee, an amended Memorandum of which is recorded in Volume 529, Page 425, of the Official Records of LaSalle County, Texas.

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**EXHIBIT 'A'**

Attached to and made a part of that certain Assignment of Overriding Royalty Interest with Effective Date of July 1, 2013, by and between Sandra Brooks 2003 Family Trust, as Assignor and Breitling Royalties Corporation, as Assignee.

**DESCRIPTION OF WELL INTERESTS**

One hundred percent (100%) of the oil, gas, minerals, royalties, overriding royalty interests and leasehold interests associated with the WELLBORE(s) ONLY of those producing or non-producing oil and gas well(s), and drilling locations described below.

Lease No.	Lessor	Lessee	Lease Date	Gross Acres	County	State	Volume / Page
0011000-002	Carol Stokes Gilbert	Initial Energy Services, LLC	9/24/2010	120.000	LaSalle	Texas	V-516 P-225
0011000-003	Rebecca Dobie Stokes	Initial Energy Services, LLC	9/27/2010	120.000	LaSalle	Texas	V-516 P-219
0011000-004	Joan M. Wenning	Initial Energy Services, LLC	9/24/2010	120.000	LaSalle	Texas	V-516 P-228
0011000-005	Janice Tate	Initial Energy Services, LLC	9/26/2010	120.000	LaSalle	Texas	V516 P-216
0011000-006	Richard M. Miller	Initial Energy Services, LLC	9/24/2010	120.000	LaSalle	Texas	V-516 P-222
0012018-000	Edward P. Miesch, et al	Venture Oil & Gas, Inc.	6/1/2010	80.000	LaSalle	Texas	V-509 P-23
0012019-000	Edward P. Miesch, et al	Venture Oil & Gas, Inc.	6/1/2010	472.600	LaSalle	Texas	V-509 P-11
0012029-002	Richard Curt Ewald	Petro Canyon Energy, LLC	8/16/2010	132.010	LaSalle	Texas	V-529 P-444
0012063-001	Robert A. Wagner	Venture Oil & Gas, Inc.	9/1/2010	160.000	LaSalle	Texas	V-529 P-7
0012063-002	Marie E. Franklin	Venture Oil & Gas, Inc.	9/1/2010	160.000	LaSalle	Texas	V-529 P-8
0012063-003	Stephen E. Ralph, et al	Venture Oil & Gas, Inc.	9/1/2010	160.000	LaSalle	Texas	V-529 P-5
0012063-004	Diana K. Rhodes, et al	Venture Oil & Gas, Inc.	9/1/2010	160.000	LaSalle	Texas	V-529 P-10
0012063-005	Delores E. Dana	Venture Oil & Gas, Inc.	9/1/2010	160.000	LaSalle	Texas	V-529 P-3
0012072-000	Jeff Wood Avant, et al	ZaZa Energy, LLC	9/29/2010	784.757	LaSalle	Texas	V-517 P-491
0012076-000	Jeff Wood Avant, et al	ZaZa Energy, LLC	9/29/2010	116.231	LaSalle	Texas	V-517 P-500
0012077-000	Jeff Wood Avant, et al	ZaZa Energy, LLC	9/29/2010	589.770	LaSalle	Texas	V-517 P-487
0012081-001	Jeff Wood Avant, et al	ZaZa Energy, LLC	9/29/2010	629.820	LaSalle	Texas	V-517 P-473
0012081-002	Jean Connell	ZaZa Energy, LLC	9/29/2010	629.820	LaSalle	Texas	V-517 P-481
0012081-003	Mark W. Connell, Independent Executor and Trustee of the George T. Connell Estate	ZaZa Energy, LLC	9/29/2010	629.820	LaSalle	Texas	V-517 P-477
0012081-004	Mary G. Lacy	ZaZa Energy, LLC	9/29/2010	629.820	LaSalle	Texas	V-517 P-484
0012081-005	Michael Richard Lacy, Trustee and Independent Executor of the Estate of Jerry Holcomb Lacy	ZaZa Energy, LLC	10/19/2010	629.820	LaSalle	Texas	V-519 P-309
0012090-000	Andrea Zapata	Petro Canyon Energy, LLC	11/5/2010	50.000	LaSalle	Texas	V-521 P-323
0012091-000	Osear H. Centeno, Jr.	Petro Canyon Energy, LLC	11/5/2010	50.000	LaSalle	Texas	V-520 P-262
0012092-000	Eino Zapata	Petro Canyon Energy, LLC	11/5/2010	57.510	LaSalle	Texas	V-527 P-220
0012093-000	Thomas Zapata, Jr., et ux	Petro Canyon Energy, LLC	11/5/2010	57.510	LaSalle	Texas	V-527 P-218

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**DESCRIPTION OF WELL INTERESTS**

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Lease No.	Lessor	Lessee	Lease Date	Gross Acres	County	State	Volume / Page
0012095-000	W. S. Hunter, et al	Petro Canyon Energy, LLC	12/9/2010	377.560	LaSalle	Texas	Unavailable
0012097-000	Hugo Family Limited Partnership	Plan B Resources, LLC	1/3/2011	963.380	LaSalle	Texas	Unavailable
0012112-001	Antonio Gonzales	Venture Oil & Gas, Inc.	11/1/2010	160.000	LaSalle	Texas	V-529 P-1
0012112-002	David M. Gonzalez	Venture Oil & Gas, Inc.	11/1/2010	160.000	LaSalle	Texas	V- 528 P-524
0012112-003	Diamantina Gonzalez	Venture Oil & Gas, Inc.	11/1/2010	160.000	LaSalle	Texas	V-528 P-510
0012112-004	Diamantina Gonzalez Osio	Venture Oil & Gas, Inc.	11/1/2010	160.000	LaSalle	Texas	V-528 P-508
0012112-005	Gevarado Gonzalez	Venture Oil & Gas, Inc.	11/1/2010	160.000	LaSalle	Texas	V-528 P-514
0012112-006	Albert Gonzalez	Venture Oil & Gas, Inc.	11/1/2010	160.000	LaSalle	Texas	V-528 P-516
0012112-007	Clemente Gonzalez	Venture Oil & Gas, Inc.	11/1/2010	160.000	LaSalle	Texas	V-528 P-518
0012112-008	Rogelio Gonzalez	Venture Oil & Gas, Inc.	11/1/2010	160.000	LaSalle	Texas	V-528 P-520
0012112-009	Sixto Gonzalez	Venture Oil & Gas, Inc.	11/1/2010	160.000	LaSalle	Texas	V-528 P-528
0012112-010	Genaro Del Toro, Jr.	Venture Oil & Gas, Inc.	11/1/2010	160.000	LaSalle	Texas	V-530 P-38
0012112-011	Elisa Del Toro	Venture Oil & Gas, Inc.	11/1/2010	160.000	LaSalle	Texas	V-530 P-40
0012112-012	Silbiano M. Gonzalez, by David M. Gonzalez, Agent & AIF	Venture Oil & Gas, Inc.	11/1/2010	160.000	LaSalle	Texas	V-528 P-506
0012112-013	Esperanza Gonzalez	Venture Oil & Gas, Inc.	11/1/2010	160.000	LaSalle	Texas	V-528 P-526
0012112-014	Esmeralda Gonzalez	Venture Oil & Gas, Inc.	11/1/2010	160.000	LaSalle	Texas	V-528 P-530
0012112-015	Mary Gonzalez Maske	Venture Oil & Gas, Inc.	11/1/2010	160.000	LaSalle	Texas	V-528 P-512
0012112-016	Savannah Gonzalez	Venture Oil & Gas, Inc.	11/1/2010	160.000	LaSalle	Texas	V-528 P-502
0012112-017	Jose R. Gonzalez	Venture Oil & Gas, Inc.	11/1/2010	160.000	LaSalle	Texas	V-528 P-522
0012112-018	Juanita Gonzalez	Venture Oil & Gas, Inc.	11/1/2010	160.000	LaSalle	Texas	V-528 P-504
0012134-001	Paul H. Martinez, et al	Petro Canyon Energy, LLC	4/6/2011	735.400	LaSalle	Texas	V-540 P-78
0015003-001	Cenizo Investments, Ltd., et al	ZaZa Energy, LLC	6/9/2010	1985.470	LaSalle	Texas	DOC REC REF #95272
0012029-001	Lee R. Ewald, et al	Petro Canyon Energy, LLC	8/13/2010	132.010	LaSalle	Texas	V-529 P-450
0012029-003	Patricia Marie Reinhard	Petro Canyon Energy, LLC	8/19/2010	132.010	LaSalle	Texas	V-529 P-448
0012029-004	Dwayne Lee Ewald	Petro Canyon Energy, LLC	8/19/2010	132.010	LaSalle	Texas	V-529 P-442

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0012029-005	Jem Hurt Dillard	Petro Canyon Energy, LLC	8/17/2010	132.010	LaSalle	Texas	V-529 P-446
0012037-000	Anna Louisa Winter	Petro Canyon Energy, LLC	7/30/2010	516.781	LaSalle	Texas	V-538 P-341
0012064-001	Patsy Schulze Scott	Venture Oil & Gas, Inc.	8/21/2010	320.000	LaSalle	Texas	V-517 P-36
0012064-002	Vivian Fay Schulze	Venture Oil & Gas, Inc.	8/21/2010	320.000	LaSalle	Texas	V-517 P-34
0012115-001	Alejandro Bergara, a/k/a Alejandro Vergara	Brasada Minerals Company	5/17/2010	266.330	LaSalle	Texas	V-523 P-190
0012115-002	Jesus Bergara, Jr., a/k/a Jesus Vergara, Jr.	Brasada Minerals Company	5/17/2010	266.330	LaSalle	Texas	V-523 P-189
0012115-003	Matthew Flood Ferguson	Brasada Minerals Company	6/10/2010	266.330	LaSalle	Texas	V-516 P7
0012115-004	Eric Johnson	Brasada Minerals Company	5/17/2010	266.330	LaSalle	Texas	V-516 P-109
0012115-005	William R. Johnson	Brasada Minerals Company	5/17/2010	266.330	LaSalle	Texas	V-525 P-373
0012115-006	Hermeneia Young	Brasada Minerals Company	5/17/2010	266.330	LaSalle	Texas	V-523 P-191
0012115-007	John Howard Ferguson IV	Brasada Minerals Company	6/10/2010	266.330	LaSalle	Texas	V-516 P-105
0012115-008	Anne Ferguson Johnson	Brasada Minerals Company	6/10/2010	266.330	LaSalle	Texas	V-516 P-107
0012115-009	Catherine Gaylord Rote	Riggs Energy, Inc.	3/9/2011	266.330	LaSalle	Texas	V-533 P-356
0012115-010	Tobin C. Rote III	Riggs Energy, Inc.	3/9/2011	266.330	LaSalle	Texas	V-533 P-354
0012115-011	Robert DeWitt Rote	Riggs Energy, Inc.	3/9/2011	266.330	LaSalle	Texas	V-533 P-352
0012115-012	Hugh Pemberton Rote	Riggs Energy, Inc.	3/9/2011	266.330	LaSalle	Texas	V-533 P-350
0012115-013	Ann Parker Rote Brooks	Riggs Energy, Inc.	3/9/2011	266.330	LaSalle	Texas	V-534 P-138
0012115-014	Elizabeth Ralston Rote	Riggs Energy, Inc.	3/9/2011	266.330	LaSalle	Texas	V-533 P-348
0012115-015	Josephine Lartigue Rote Guzman	Riggs Energy, Inc.	3/9/2011	266.330	LaSalle	Texas	V-533 P-344
0012115-016	Josephine Lartigue Rote Hammond Childrens Trust	Riggs Energy, Inc.	3/9/2011	266.330	LaSalle	Texas	V-533 P-346
0012118-000	The Charles A. and Billie D. Gullet Living Trust	Riggs Energy, Inc.	3/9/2011	126.950	LaSalle	Texas	V-532 P-334
0012119-001	David C. Anderson et al	Riggs Energy, Inc.	2/19/2010	707.670	LaSalle	Texas	V-495 P-101
0012120-001	Gary W. Cain, et al	Riggs Energy, Inc.	3/3/2010	230.460	LaSalle	Texas	V-495 P-97
0012122-000	James H. Hiler, et ux	Riggs Energy, Inc.	5/24/2010	207.460	LaSalle	Texas	V-507 P-404
0012123-001	Joe Mathews, et ux	Riggs Energy, Inc.	2/23/2010	467.110	LaSalle	Texas	V-495 P-99
0012123-002	W. V. Booth Family Limited Partnership	Hess Corporation	7/27/2011	467.110	LaSalle	Texas	Doc No. 092493
0012138-000	Gray Mac Wilmett	Petro Canyon Energy, LLC	6/1/2011	268.751	LaSalle	Texas	V-543 P-342
0012139-000	House B.B., Ltd.	Petro Canyon Energy, LLC	6/3/2011	79.910	LaSalle	Texas	V-544 P-186

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**EXHIBIT 'A'**

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Lease No.	Lessor	Lessee	Lease Date	Gross Acres	County	State	Volume / Page
0012140-001	Joe Matkin	Petro Canyon Energy, LLC	7/5/2011	162.510	LaSalle	Texas	V-546 P-96
0012140-002	Michael G. Clemenson	Petro Canyon Energy, LLC	7/5/2011	162.510	LaSalle	Texas	V-546 P-98
0012140-003	Robert E. Peterson, et al	Petro Canyon Energy, LLC	6/6/2011	162.510	LaSalle	Texas	V-544 P-184
0012140-004	Upland Energy, Inc.	Petro Canyon Energy, LLC	7/27/2011	162.510	LaSalle	Texas	V-551 P-110
0012154-000	Enrique Huerta, et al	Petro Canyon Energy, LLC	7/18/2010	155.000	LaSalle	Texas	V-548 P-51
0015003-002	IPH Minerals, Ltd.	ZaZa Energy, LLC	6/9/2010	1985.470	LaSalle	Texas	Pending
0012162-001	Lois Nuzum Veronte, et vir	ZaZa Energy, LLC	8/11/2011	20.000	LaSalle	Texas	V-570, P-162
0012162-002	Robert J Nuzum	ZaZa Energy, LLC	8/11/2011	20.000	LaSalle	Texas	V-570, P-169
0012162-003	Elizabeth A Nuzum	ZaZa Energy, LLC	8/11/2011	20.000	LaSalle	Texas	V-570, P-171
	General Land Office of the State of Texas	ZaZa Energy, LLC	1/17/2012	24.410	LaSalle	Texas	Vol. 594 Pg. 249

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On: Aug 23, 2013 at 04:12P

Document Number: 00107005  
Amount: 63.00

HONORABLE MARGARITA A ESQUEDA  
COUNTY CLERK

By Margarita A Esqueda,  
LA SALLE COUNTY  
ANY PROVISION HEREIN WHICH RESTRICTS  
THE SALE, RENTAL OR USE OF THE  
DESCRIBED REAL PROPERTY BECAUSE OF  
COLOR OR RACE IS INVALID AND  
UNENFORCEABLE UNDER FEDERAL LAW.

Texas Royalty Brokers